



CPA FINANCIAL
EXCHANGE GROUP

THE DIRECT LOAN ORIGINATION NETWORK FOR CPAs

CPAs
YOU DON'T
WANT TO
MISS THIS!!

ADDING CLIENT CAPITAL ORIGINATION REVENUES TO THE CPA PRACTICE

BECOME A CERTIFIED MEMBER AND IMMEDIATELY ACCESS OUR NATIONWIDE NETWORK OF DIRECT LENDERS

Program Overview

Introduction to the Financial Products
Healthcare Facilities
Student Housing
Tier One High-Balance of \$10 to \$500 MM
Multi-Family including SBA 7(a)
A/R & PO Financing
Equipment Financing
Private Equity M&A
Commercial Real Estate including SBA 504(c)
Connecting You to the Resource Network
Direct National Lender Presentations
Product Process and Client Case Studies
Client Marketing and Legal Guidance

CPA FXG Membership Benefits:

- National Network Purchasing Power
- Potential Year-Round CPA Revenues
- Expedited Electronic Loan Processing
- Complete Suite of Commercial Financing Options
- Online Product and Instructional Resource Library
- Turn Key Marketing Materials
- Client Agreements
- Sample Legal Documents
- Case Design and Product Selection
- CPE Credit

OPPORTUNITY TO MEET AND DISCUSS YOUR CLIENTS' CAPITAL PROJECTS IN PERSON WITH OUR DIRECT LENDERS!



DATE: May 8, 2018
WHERE: Salt Lake City Marriot City Center
220 So. State Street, Salt Lake City, UT 84111
TIME: 8:00 A.M. - 5:00 P.M.
COST: \$250 Per Attendee

Includes Breakfast, Executive Lunch and 8 CPE Hours

For \$199 Per Night Marriot Hotel Group Rate
Contact Paislie Hill - [\(801\) 366-8075](tel:8013668075) or Paislie.Hill@marriott.com

For more information, contact us at info@cpafxg.com - To register, visit www.cpafxg.com/conference